

To

The Board of Directors  
**Kwick Forensic Solutions Limited**  
New No 12 Old No 11 East Park Road, Shenoy Nagar,  
Chennai, Tamil Nadu, India, 600030

**Subject: Consent for inclusion of name as “Book Running Lead Manger to the Offer” for the Public Offer of “Kwick Forensic Solutions Limited”.**

**Re: Initial Public Offer of Kwick Forensic Solutions Limited (Formerly known as Kwick Forensic Solutions Private Limited, Kwick Integrated Forensic and Investigation Solutions Private Limited and Kwick Soft Solutions Private Limited) for cash at a price of ₹ [●] each, aggregating up to ₹ [●] Lakhs.**

With reference to the above, we grant our consent for including our name as “Book Running Lead Manger to the Offer” for the proposed IPO of your company in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus to be filed with Stock Exchange, Registrar of Companies, SEBI or any other Regulatory Authority, which the company intends to offer in respect of proposed Initial Public Offer of its Equity Shares.

Further we hereby give our consent to include the following details:

|                                     |                                                                                                                 |
|-------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| <b>Name</b>                         | Corporate CapitalVentures Private Limited                                                                       |
| <b>CIN</b>                          | U74140DL2009PTC194657                                                                                           |
| <b>Address</b>                      | First Floor, H-9, Block B1, Mohan Co-operative Industrial Estate, Mathura Road, South Delhi, New Delhi – 110044 |
| <b>Contact person</b>               | Mrs. Harpreet Parashar                                                                                          |
| <b>Telephone</b>                    | +91 11- 41824066                                                                                                |
| <b>E-mail</b>                       | <a href="mailto:smeipo@ccvindia.com">smeipo@ccvindia.com</a>                                                    |
| <b>Investor Grievances Email id</b> | <a href="mailto:investors@ccvindia.com">investors@ccvindia.com</a>                                              |
| <b>Website</b>                      | <a href="https://ccvindia.com/mb/">https://ccvindia.com/mb/</a>                                                 |
| <b>SEBI Registration No.</b>        | INM000012276                                                                                                    |

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provisions of the Companies Act, 2013.

A copy of SEBI Registration Certificate is attached herewith as **Annexure- 1**



**Corporate Capital Ventures**

(SEBI Registered Category I Merchant Bankers)

Thanking You

**For Corporate Capital Ventures Private Limited**



**Harpreet Parashar**  
**Whole Time Director**  
**DIN- 03584659**

**Date: July 15, 2025**

**Place: New Delhi**

**Corporate Capital Ventures Pvt. Ltd.**

**CIN: U74140DL2009PTC194657**

223, Second Floor, US Complex, Opp. Apollo Hospital, Mathura Road, Near Jasola Appolo Metro Station, New Delhi-110076  
Tel: +91 11 4182 4066, Website: ccvindia.com, Email: info@ccvindia.com



मर्चेंट बैंककार

प्रकार  
FORM B

MERCHANT BANKER

# भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

(मर्चेंट बैंककार) विनियम, 1992  
(MERCHANT BANKERS) REGULATIONS, 1992

3042

(विनियम 8)  
(regulation 8)

## रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I /II/III/IV में मर्चेंट बैंककार के रूप में
- I In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

**CORPORATE CAPITAL VENTURES PRIVATE LIMITED**  
Office No. 101, U.S Complex, Opposite Apollo Hospital,  
Jasola, New Delhi,  
India.  
110074

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/II/III/IV subject to conditions in the rules and in accordance with the regulations to carry out following activities:-

- \*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- \*2. निविधान सलाहकार। Investment Adviser.
- \*3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- \*4. संविभाग प्रबंध सेवाएं। Portfolio Management Services.
- \*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- \*6. परामर्शी या सलाहकार। Consultant or Adviser.
- (\*जो लागू न हो उसे काट दें) (\*Delete whichever are not applicable)

II मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड  
Registration Code for the merchant Banker is

INM000012276

III. यह प्रमाणपत्र This certificate of Registration shall be valid from  
This Certificate shall be valid from 14/07/2016 unless it is suspended or cancelled by the Board

तक विधिवान् दोहरा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में निर्दिष्ट है उसे दोहराया जा सकेगा।  
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.



Mumbai

स्थान Place

September 24, 2024

तारीख Date

SEBI

आदेश से  
By order

*Sandeep*  
SANDEEP KRIPLANI

भारतीय प्रतिभूति और विनियम बोर्ड

के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India